

Brown Advisory Opens Office in Charlotte

Charlotte, NC, December 16, 2019 – [Brown Advisory](#)—an investment and strategic advisory firm committed to making a material and positive difference in the lives of its clients—is pleased to announce that it has established a new office in Charlotte, North Carolina. Trey Tune, a Portfolio Manager who joined Brown Advisory in 2013, along with Stuart Dorsett, Co-Head of Strategic Advisory & Head of Carolinas Office, will lead the growth of that office. Trey and another colleague have been living and working in Charlotte for almost six years as an extension of the firm’s existing Carolinas office located in Chapel Hill, North Carolina.

Brown Advisory has worked with private clients, endowments, foundations and institutions in the Carolinas region for many years. The new Charlotte office, located at 1616 Camden Road in Historic South End, will expand the firm’s footprint in the region and support a growing client base in the vibrant and fast-growing Charlotte market. The firm plans to fill three client service and operations positions in the Charlotte office immediately.

Stuart Dorsett says, “Thanks to our entire Carolinas team and Trey’s leadership establishing our presence there six years ago, Charlotte has become our largest market in the Carolinas and an important driver of growth. Expanding our presence demonstrates our ongoing commitment to Charlotte and our plan to augment the current team to better serve clients in the Greater Charlotte region.”

Trey Tune says, “Charlotte is the financial center of the South and we have been delighted with how the community has embraced our firm’s value proposition for its clients. We in turn have embedded ourselves in the community consistent with our firm’s belief in deeply engaging in markets where we are present. We couldn’t be more excited about this expansion of our local presence.”

About Brown Advisory

Brown Advisory is an independent investment and strategic advisory firm committed to providing clients with a combination of first-class investment performance, strategic advice and the highest level of service. Brown Advisory was founded in 1993 and became independent in 1998.

Today, the firm serves private clients and institutions in 37 countries from 13 offices globally and is responsible for approximately \$79.9 billion in client assets as of November 30, 2019. The firm’s employee ownership, experienced investment professionals, collaborative investment process and client-first culture help to make a material difference in the lives of its clients. For more information, please visit: <https://www.brownadvisory.com>

Media Contact

Stephanie Dressler
Dukas Linden Public Relations
(646) 808-3701
stephanie@dlpr.com

Richard Gamper
Brown Advisory
(410) 537-5560
rgamper@brownadvisory.com