

## **BROWN ADVISORY GROWS IN AUSTIN**



AUSTIN, TX – Brown Advisory—an investment firm committed to making a material and positive difference in the lives of its clients through a combination of first-class performance, strategic advice and the highest level of service—is pleased to announce the addition of a new portfolio manager and a move into new office space in downtown Austin.

The team welcomes <u>Kellie Zesch Weir</u>, CFA, as a Portfolio Manager for private clients, endowments and foundations. Ms. Weir joins Brown Advisory from Chilton Trust Company, a privately owned wealth management firm based in New York, where she served as a Senior Vice President and Head of Manager Research.

Ms. Weir, a native San Antonian, brings extensive expertise with alternative investments and over twelve years of experience working in investment management. Her background in private and alternative

working in investment management. Her background in private and alternative investments provides clients with valuable insight into how to incorporate these asset classes into their portfolios. At Brown Advisory, she will work with clients to construct custom, discretionary investment portfolios.

After joining forces with Austin-based Blackhaw Wealth Management last year, Brown Advisory quickly outgrew its office space on Congress Avenue. The team, now nine colleagues, moved into the new 500 West 2nd Street address in downtown Austin earlier this month.

The team has grown steadily over the past year and is eager to continue expanding into the Austin community and broadening the expertise it offers its clients.

The success of the firm's clients has proven to be all about the people—Brown Advisory seeks to foster relationships based on a shared vision for building something impactful for clients and the community. Brown Advisory believes that it can, and will, continue to bring a positive impact to the Austin community, and fully expects the Austin perspective to be helpful to the firm's clients across the globe.

## **Brown Advisory Austin's Team**

Erik Cohen, Portfolio Manger

Mia Karides, CPA, Financial Analyst

Jonathan Levy, Portfolio Manager

lan McAbeer, CFA, Portfolio Manager & Head of the Austin Office

Mindy McDuffie, Private Client Relationship Associate

Sarah Richardson, Director of Austin Operations

Kolby Scott, Austin Office Manager

Tushar Shah, CFA, Portfolio Manager

Kellie Zesch Weir, CFA, Portfolio Manager

## **About Brown Advisory**

Brown Advisory is an independent investment and strategic advisory firm committed to providing its clients with a combination of first-class investment performance, strategic advice and the highest level of service. Founded in 1993 as an affiliate of Alex. Brown & Sons, a leading U.S. investment bank, Brown Advisory became independent in 1998.

Today the firm serves private clients and institutions in 34 countries from eight offices globally and is responsible for approximately \$56 billion in client assets as of June 30, 2017. The firm's colleague equity ownership, experienced investment professionals, collaborative investment process, and client-first culture help to make a material difference in the lives of its clients. For more information, please visit; http://www.brownadvisory.com

## Contact

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